Action Ref	Meeting Date When Action was Set	Agreed Action (Completed actions listed first)	Responsible Officer	Status	Update	Target Date for Completion
		South Yorkshire Pensions Authority Local Pension Board Action Tracker				
31	25 April 2024	Audit report on Pentana Risk System Post Implementation Review to be brought to the Board when complete. Update on Audit work regarding performance management framework to be provided at a suitable stage.	Team Leader - Governance	To be closed with Board agreement	**Completed April 2025.** Audit report on Pentana implementation presented to the Board at their April meeting. Audit involvement on performance management framework is in advisory/ critical friend capacity, so there won't be an audit report from this.	Apr-25
36	2024 Effectiveness Review	Review and restructure the online Reading Room to make this more user friendly and easier to navigate	Governance Officer	To be closed with Board agreement	**Completed June 2025.** Reading Room restructured. Member guide and contents distributed May 2025 and presented at Member Induction and Development	Aug-25
38	2024 Effectiveness Review	Develop plan to improve the profile of the Board with members and employers	Team Leader - Governance	In progress	Governance team are continuing to work with our ICT team on improvements to the website pages for the Board on track for completion by the end of August. Further work re: raising profile agreed from effectiveness review also going ahead.	Aug-25
48	07 November 2024	Bring McCloud Plan to LPB	Assistant Director - Pensions	In progress	Apr 2025 Update - This will be subject to availability of data from the system. Will be incorporated in the quarterly report as soon as available. July Update - still waiting for latest developments from Civica to be live and working in UPM to be able to plan rectification activity.	Nov-25
49	20 February 2025	Split answers to questions on TPR Assessment into 'Required' and 'Good Practice'	Team Leader - Governance	To be closed with Board agreement	This has been incorporated in the progress update report elsewhere on the August agenda.	Aug-25
51	20 February 2025	Pension Admin Q Report: Add 'Days of Work To Target' onto the dashboards for each project	Assistant Director - Pensions	In progress	AD - Pensions will explore this with the Service Manager - Programmes and Performance to ascertain if this can be accommodated. July 2025 Update - Benefits Service Manager, ADPens and SM prog & Perf working together to agree best way to report the Power BI Dashboard Output to Board.	Feb-26
52	20 February 2025	Bring Data Improvement Plan to LPB for assurance and comment (not approval)	Assistant Director - Pensions	To be closed with Board Agreement	**Completed April 2025.** Brought to the Board's April meeting for comment before taking to June Authority meeting for approval.	Apr-25
53	24 April 2025	Provide (high level) data on scheme member use of MyPension online portal	Assistant Director - Pensions	To be closed with Board approval	04.06.2025 - This is currently being looked into as to whether this information is available to SYPA IT team. July '25 update - data not available as to what the members have accessed through the Portal. To be closed with Board approval.	Aug-25
54	24 April 2025	Improving data quality - Bring the high-level data improvement plan produced by the output of DART to future meeting	Assistant Director - Pensions	In progress	04.06.2025 - Being looked into whether the DART output can easily be converted into an output document that would be useful to the Board. July Update'25 - no further progress as priority within this team was to submit Valuation data to Actuary.	Feb-26
55	24 April 2025	Bring Annual Benefits Statements to 07/08/2025 Meeting	Assistant Director - Pensions	to be closed with Board approval	04.06.2025 - Hoping that this will be attached as Appendix to Aug Report. July '25 Update . Covered at Aug Meeting. To be closed down with Board approval.	Aug-25
56	24 April 2025	Add a review of the LPB terms or reference to 07/08/2025 Meeting	Governance Officer	To be closed with Board agreement	**Completed August 2025** This item has been completed and it is an agenda item at the 07/08/2025 meeting.	Aug-25
57	01 July 2025	Prepare presentation for LPB Chair to present at the SYPA Employer Forum on 14 November at the Holiday Inn	Chair/Vice Chair/Independent Adviser/Governance Team	In progress		Nov-25